

<b>Code</b>	<b>TDG</b>
<b>Company name</b>	Thaiduong Petrol Joint Stock Company
<b>Date</b>	10/08/2018
<b>Subject</b>	BOD resolution dated October 04, 2018

**Content:**

Thaiduong Petrol Joint Stock Company (TDG) announces Resolution No.0310 dated October 04, 2018 as follows:

1. Approving the plan for the stock offering to existing shareholders:
  - Stock name: Thaiduong Petrol Joint Stock Company
  - Stock code: TDG
  - Stock type: common share
  - Par value; VND10,000
  - Charter capital before the offering: VND129,000,000,000
  - Number of outstanding shares: 12,900,000 shares
  - Number of additional offering: 13,000,000 shares
  - Offering ratio: 129:130 (shareholder who owns 01 share will receive 01 right, and with every 129 rights will be entitled to purchase 130 new shares.)
  - For example: At the record date, the shareholder A owns 500 shares. With 129:130 performing ratio, the shareholder A will purchase:  $500 * 130/129 = 503.9$  shares. According to rounding policy, the shareholder A purchases 503 new shares. The fractional shares of 0.9 will be decided by the Board of Directors.
  - Total value (based on par value): VND130,000,000,000
  - Charter capital after the successful offering: VND259,000,000,000
  - Time of implementation: expected in Q4.2018 or Q1.2019
  - Offering price: VND10,000/share
  - Total mobilized capital: expected about VND130,000,000,000
  - How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional shares and the shares refused to buy (if any) will be decided by the Board of Directors.
  - The rights should be transferred only once.

2. Approving the plan for the use of total proceeds from the offering:

No	Content	Amount
1	- To invest in construction and extension for business production.	8,000,000,000
2	- To invest in the bottling line for the production and trading of Lang Van wine.	4,000,000,000
3	- To invest in wine bottles.	8,000,000,000
4	- To invest in the gas tank increase, contribute capital to business cooperation with a number of companies in the same industry to increase output, expand the retail market.	80,000,000,000
5	To supplement working capital	30,000,000,000
	<b>Total</b>	<b>130,000,000,000</b>